



TURNING CONCEPTS INTO CAPITAL

HOURLY SERVICES AND FEES



Looking to Save Long-Term

Ask Us About Our Retainer, Nonprofit Management Assistance & Quarterly Financial Review Signature Services

Introductory New Client Rate

First 8 Hours of Service with a Signed Annual Signature Service Contract Agreement:

Bookkeeping \$50/hr. Accounting \$65/hr.

If Client Does Not Complete the Full Year Contract the Difference of the Accounting/Bookkeeping Base Hourly Rate Will Be Assessed at Severance in the Final Bill

Established Base Rates Apply for All Other Services

***Bookkeeping & Accounting Rates Apply to Annual Contract Service Clients Only. All Services Outside of an Annual Contract are Assessed at the CFO or if Needed, CPA Rate**

SERVICES

Tax Preparation

Information Technology
IT troubleshooting, resolution, account hosting on our server & virtual setup

***Bookkeeping**
Recording of daily transactions

***Accounting**
All functions, tasks, and duties outside of Bookkeeping (i.e. reconciliations, reporting, analysis, year/monthly closing, tax/audit prep, AP, AR, payroll management, grant reporting etc.)

CFO Assistance
Operational assistance, including but not limited to planning and development of organizational process, procedures and infrastructure; accounting software navigation/tutorial; financial oversight consultation forecasting/expanded report analysis, tax/audit/financial review ala carte assistance, account review/assessment etc.

Certified Public Accountant
Some contracts/grants require a Certified Public Accountant (CPA- an accounting professional who has passed the Uniform CPA examination and has also met additional state certification and experience requirements)

FEES

Fee Range Based on Organization's Budget Size, Experience & Expertise Required

Flat Fees
See List

\$65 - \$150

\$60 - \$75

\$75 - \$250

\$85 - \$400

\$100 - \$450

TAX PREPARATION FEES

TAX YEAR 2024 & Prior Year Filings



IRS FORMS	DESCRIPTION	PRICE SCALE LOW	PRICE SCALE HIGH
1040	U.S. Individual Income Tax Return	\$220.00	\$375.00
1040/Schedule A	U.S. Individual Income Tax Return/Itemized Deductions	\$350.00	\$400.00
1040/Schedule A & C	U.S. Individual Income Tax Return/Profit or Loss From Business	\$600.00	\$750.00
1120	US Corporation Income Tax Return	\$875.00	\$950.00
1120S	US Income Tax Return for an S Corporation	\$920.00	\$1,025.00
1065	US Return for a Partnership Income	\$750.00	\$875.00
1041	US Tax Return for Estates and Trusts	\$600.00	\$775.00
990EZ - 990	Return of Organization Exempt from Income Tax	\$775.00	\$1,675.00
940	Employer's Annual Federal Unemployment (FUTA) Tax Return	\$150.00	\$200.00
Schedule D	Capital Gains and Losses	\$200.00	\$295.00

TAX PREPARATION FEES

TAX YEAR 2024 & Prior Year Filings continued



IRS FORMS	DESCRIPTION	PRICE SCALE LOW	PRICE SCALE HIGH
Schedule E	Supplemental Income and Loss	\$275.00	\$350.00
Schedule F	Profit or Loss From Farming	\$275.00	\$395.00
8582	Passive Activity Loss Limitations	\$275.00	\$300.00
8825	Rental Real Estate Income and Expenses	\$225.00	\$300.00
1099	1 - 10	\$125.00	
1099	11 - 30	\$150.00	
1099	31 - 50	\$200.00	
1099	51 - 75	\$225.00	
1099	76 - 100	\$250.00	
1099	100 - 500	\$275.00	\$425.00

**Fees include state returns and higher fees are subject to complexity and unusual volume of information gathering.*